What is the purpose of lists?

What does sharing a list do?

1. How to Download the App
2. How to Sign Up
3. How to Add an Item of Equipment
4. How to Add or Modify a Site
   1. Sites are work sites – places where construction is occurring. Each site is a different location where equipment is hired. Adding sites is essential to make sure you understand where exactly your equipment is. To add or modify sites, you start by logging into the app, then navigating to the Account tab.
   2. Click the Sites button, and then click the big green plus to add a site.
   3. Enter the name of the site and other details as you desire then hit save.
   4. To modify a site, navigate to the same place (Account/Sites) then click the name of the site you wish to modify and make changes as needed. You may delete the site by pressing the trash can.
5. How to Change my Password
   1. If you are not logged in click the forgot password button, then enter your email address and click the send button. Then check your inbox, and follow the prompts in the email your receive.
   2. If you are logged in, first navigate to the Account tab.
   3. Then click the Change password button and enter your current password and your desired password. Click Save to save your changes.
6. How to Edit my Profile Details
   1. The details of your profile are used to log into your account and to automatically generate emails requesting equipment for hire. To modify these, start by logging into the app, then navigating to the Account tab.
   2. Then click the edit profile button, and enter any changes you wish to make to your account. You can change your name, email, company or project here.
7. How to Make a List
   1. A list is where you can group items of equipment for easier inventory management. That is it is a way of organising your equipment items already in the app. Start by logging into the app, then navigate to the List tab. Then click the green plus button to add a list.
   2. Enter the name you wish to call the list and hit the Create button.
   3. Your list has now been created and you can start adding items that you’ve already created. Navigate to the Items tab and press and hold the first item you wish to add until the app switches to select mode.
   4. Once the first item has been selected and the app is in select mode, you can now bulk select the remaining desired items by tapping each. Select all the items you wish to add.
   5. Then, hit the add list button and select the list you wish your selected items to be added to.
8. How to Filter a List
   1. You can sort a list to help you quickly find items within a list you’ve already made. Start by logging in and navigating to the List tab.
   2. Click the list you wish to sort to access it, then click then AZ filter button to see possible sorts.
   3. You can click the Title button to sort items alphabetically, click the Hire date to sort items by date of hire, and click Status to sort items by where they are in the hire lifecycle.
9. How to Add a Custom Item
10. How to Add a Marketplace Item
11. How to Send an Autogenerated Email
12. How to Edit Autogenerated Email Templates
13. How to Share an Item

At the moment – no greenlit hire companies

Can muck around with it

Need to define your site area – and delivery locations, if try to add an item will come up as not specified if you don’t

Save branch location

Data input will be automated

Find bugs

The draft feature was removed

What is the overall purpose of leantech?

What are the common bugbears of customers?

Getting an item,

Saving it,

Starting off with a site

Lifts – ‘within different areas’

Share – lists and then share with colleagues shares with an email

What are the most important things that need to be explained?

# Download the App

Leanteach is available on both the IOS platform and the Android OS platform.

Download Leanteach for IOS on your phone or tablet device

Download Leantech for Android OS on your phone or tablet device.

# How to Sign Up

1. Start by opening the app and tapping the Sign Up button
2. Then enter your details, noting that the first name and email fields are mandatory.
3. Then, hit the sign up button to sign up.
4. In the inbox of the email address you provided, you’ll find an email asking you to confirm your address. Click the ….